

a premium service for private investors

# PLATFORM ONE INTERNATIONAL

#### **SERVICE**

Platform One is an online service that enables you to securely hold your investments in one place so that you can see them clearly and monitor their performance easily. The Platform One International Service provides a more efficient alternative to your investments being held by a number of different companies, each with their own account numbers and paperwork.

We offer access to General Investment Accounts, a range of specialist international pension schemes and support one off and regular contributions.

We feel strongly about offering the ability to transfer existing assets between providers and make no charge for the reregistration of investments to or from Platform One. In addition, you are able to obtain valuations, investment information, trade details and tax return information at the press of a button.

From your adviser's perspective, the Platform One International Service allows them to manage and monitor your investments more effectively. This enables them to concentrate on what's important - providing financial planning that is pertinent to you and effectively managing your investments.

## TECHNOLOGY

Platform One gives you online access to your portfolio via a secure, modern and intuitive system. You can view your holdings, check current and historic valuations and download documents anywhere in the world, at any time.



Our website is compatible with a wide range of internet browsers, smartphones (including Blackberry and iphone), PCs and tablets.



### **SECURITY**

Our International service provider is fully regulated by the CSSF in Luxembourg, was established in 2001 and has an excellent reputation. They currently support over 75,000 investors with total assets under administration of over 2 billion Euros.

#### **FUNCTIONALITY**

Platform One provides access to UK and International funds, as well as equities traded on International markets. Fund and equity trading is available online and can be delegated to a third party such as a corporate trustee or outsourced to an investment manager. Assets can be held and traded in the major international currencies.

#### THE BENEFITS

Platform One has been designed for the substantial private investor, giving access to specialist products and services that allow you to get the most out of your investments.

#### Benefits include:

Online access to view your investments, 24 hours a day, 365 days a year

Extensive selection of funds from around the world

Investments are held securely by Banque de Luxembourg

Cash and payments available in 5 different currencies

View current and historic valuations at the press of a button

English-Language support, provided from the UK

Platform One offers comprehensive online tools, unrivalled levels of service and great value for money.

For more information about Platform One and how we can help with the management of your investments, please speak to your financial adviser or visit our website at www.platform1online.com

The value of your investments (and any income received from them) can fall as well as rise and you may not get back what you invested. For some investments this can also happen as a result of exchange rate fluctuations as shares and funds may have an exposure to overseas markets.